



Community Foundation
of Southern Indiana
Ensuring generosity. Forever.SM

SERVING CLARK, FLOYD & HARRISON COUNTIES





Left, Carlton Sanders and right, Leslie Fink Robertson

Dear friends,

Helping create great communities is the essence of the Community Foundation of Southern Indiana. We believe that is best achieved through non-profit organizations working in partnership with individuals, governments and businesses to affect change. In 2008, many people around us felt challenged, whether by real winds or economic gales, and the non-profits that we work with were challenged, too. This past year was a time for seeking grounding, for examining our roots and clinging to what really matters. For us, what matters are partnerships that spur change, develop leadership, educate young people and provide support for those who need it most. We have supported work in these areas through grants, professional training programs and courses for non-profits, and in-the-trenches volunteer work. We want to share with you in this letter how we met the elements of our mission statement in 2008.



Left, Lisa Walker, right, Nick Hebert



Left, David Allison, right, David J. Anrell



Abby Ragains and Allyson Kiesler



The Community Foundation of Southern Indiana honored the following at the Women in Philanthropy luncheon: Yvonne Grundy, Kerri Cokeley, Lynne Pendygraft, Fay Allen, Jolinda Jones, and Rita Gettelfinger.

Building a permanent source of charitable funds

Providing a place for organizations to hold and grow funds for current and future charitable purposes is a core mission of the Community Foundation of Southern Indiana (CFSI). In 2006, we started a new program to help teach non-profits in a substantive way how to raise funds for endowments to support their respective missions for years to come. That program concluded this year, having worked with about 200 non-profit and charitable professionals and board members to develop individual plans to enhance their organizations' fundraising capabilities. Also in 2008, the Foundation staff had more than 500 meetings with individuals, families and businesses to discuss how to build a permanent source of funds to support their charitable causes for the future.

Connecting donors with community needs

In 2008, donors established two new scholarship funds with CFSI. The Becher family established a fund to honor former Clark County Sheriff Mike Becher. The scholarship fund will help pay for the college education of a Clark County student who plans to study law enforcement and pursue a career in this field. The John C. Gatz Memorial Scholarship was established in memory of John C. Gatz and was awarded for the first time in the spring of 2008 to two deserving high school seniors.

Also, the Community Foundation helped an anonymous donor connect with the New Albany-Floyd County School System to fund significant remodeling at The Children's Academy in New Albany for facilities and programs at the school. In total, funds at the Community Foundation awarded \$924,186 in grants to various charitable organizations, including \$189,518 CFSI's Board of Directors awarded from its unrestricted Community Grants Fund to 52 non-profit organizations. We are proud and pleased to work with so many people who want to improve lives in Southern Indiana.

Supporting and recognizing good works

Volunteers are the backbone of any non-profit organization. The Community Foundation hosts two events annually that allow non-profit organizations to recognize the volunteers who are so important to their success. The Gold Acorn luncheon provided non-profits the opportunity to publicly laud 26 teen volunteers who donate hours from their busy lives to support non-profit's missions. At the Gold Leaf luncheon, 56 adult volunteers from Clark, Floyd and Harrison counties were recognized for their work with various organizations throughout our communities.

In May, CFSI joined with other community foundations in Southern Indiana to again host the popular Women in Philanthropy celebration at Horseshoe Casino of Southern Indiana, formerly Caesars. This year, the event honored an Emerging Woman Philanthropist as well as a Woman Philanthropist of the Year in each of six counties. More than 500 people attended the event, which has become a much-anticipated and celebrated rite of spring in Southern Indiana.

Providing leadership on key community issues

The Community Foundation is a key player in helping to solve problems in Clark, Floyd and Harrison counties. In 2008, CFSI was a member of a planning group organized by Metro United Way to take advantage of a matching grant opportunity known as 4Community2 offered by the Indiana Association of United Ways with funding from the Lilly Endowment. This initiative is designed to create new donors for campaigns and generate new funds for community initiatives that make communities stronger. A plan is being developed to increase functional literacy of at-risk teens and displaced and/or under-skilled adult workers in our communities. CFSI will continue to be a key partner in this initiative as it is implemented during the coming months.

The Community Foundation continued the work of the Multicultural Outreach Council, which was formed in 2007 by the Foundation to help it connect with the needs of people from diverse backgrounds in Southern Indiana while helping them to learn more about the Community Foundation. The council has brought

representatives of non-profits, businesses, education and individuals together to discuss community issues and look for solutions. The Women's Foundation of Southern Indiana, a program fostered by CFSI, held a volunteer fair in November at Indiana University Southeast to connect non-profit organizations, hospitals and law enforcement agencies with volunteers to assist victims of domestic violence.

In December, CFSI partnered with the Harrison County Community Foundation to provide dictionaries to 520 third grade students in public and private schools in Harrison County. CFSI is also planning to provide dictionaries to all third graders in Clark and Floyd counties in early 2009.

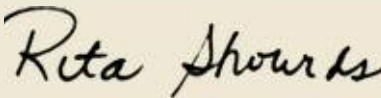
For all of us here at the Community Foundation of Southern Indiana, the coming year promises both opportunities and challenges. We look forward to a continuing partnership with community leaders, charitable organizations and individuals to help make Southern Indiana a great place to live, work and raise our families.

Thank you for all you do in our communities. Please let us know if you would like to learn more about the Foundation's activities or how we might help you develop a plan to support charitable causes important to you in the future.

Our best,



Mike Waiz
President and CEO
Community Foundation of Southern Indiana



Dr. Rita Hudson Shourds
Chair of the Board of Directors
Community Foundation of Southern Indiana





Barbara K. Williams and Leatha Jackson

Grants

The Community Foundation of Southern Indiana awarded a total of \$924,186 throughout Clark, Floyd and Harrison counties. Of this amount, \$189,518 came from the Foundation's Community Endowment Fund and was given to the following 52 organizations.

- Arts Council of Southern Indiana**
toward the publication of an arts guide.
- Big Brothers/Big Sisters of Kentuckiana**
for Developmental Asset Building, which is a mentoring project, at Green Valley Elementary School.
- Blue River Services Inc.**
for renovations at its facilities.
- Boys and Girls Clubs of Harrison County**
for a cooking program for youth.
- Brandon's House Counseling Center Inc.**
for free counseling for teens, parents, and families.
- Center for Lay Ministries**
to hire professional support for its Aftercare Group that offers continued support for Bliss House graduates.
- Charlestown-Clark County Library**
for a reading program for Henryville Junior/Senior High School.
- Christian Formation Ministries**
to build a database of employers who are willing to hire those with criminal backgrounds, including those with felonies.
- Clark County Chapter, American Red Cross**
for partial funding for disaster emergency vehicle.
- Clark County Superior II Drug Court**
for a drug court resource center to help participants gain skills, knowledge and attitude that will aid in self-sufficiency.
- Clark Memorial Hospital Foundation**
for updating its patient education materials.
- Communities In Schools of Clark County Inc.**
to expand the Project 3,2,1 READ to two more Clark County elementary schools.
- Community Kitchen of Jeffersonville**
for new chairs to serve daily lunches to those in need of a hot meal.
- Dream Factory Inc., Louisville Chapter**
for a southern Indiana Dream Bank, which grants dreams to children who live in Southern Indiana.
- Family and Children First**
for its Middle School Express program, which is an activity-based program aimed at helping parents prepare children for middle school.
- Floyd County 4-H Corporation Board**
for educational workshops.
- Floyd County Head Start**
for a child safety and physical wellness project, which will replace the child restraint systems at the Corydon Pike location.
- Floyd County Token Club**
for new range for facility for recovering alcoholics and drug addicts.
- Floyd County Youth Services Bureau**
for New Directions, which is an after-school program focused on serving at-risk children in seven New Albany elementary schools and one middle school.
- Floyd Memorial Hospital and Health Services**
for therapeutic massage for Clark County patients with serious medical issues.
- Friends of the New Albany-Floyd County Public Library**
for two early literacy stations which include a monitor, keyboard mouse and printer.
- Guerin Inc.**
for nutritious meals for senior citizens associated with its facilities.
- Harrison County Alternative Education Center**
for wireless and remote education to assist students who are suspended or expelled.
- Harrison County Community Foundation**
for partnership with HCCF on The Dictionary Project to purchase dictionaries for all third grade students in Harrison County.
- Harrison County Community Services Inc.**
for its Food First program, which provides food for those who need it.
- Heuser Hearing and Language Academy**
for audiology services for residents of Southern Indiana.
- Hosparus, the Hospice of Southern Indiana**
for a bereavement care program.
- Howard Steamboat Museum**
for marketing materials for the Museum's Capital Campaign.
- Indiana University – Bloomington**
for its 21st Century Scholars 2009 Character Camp.
- Interfaith Community Council Inc.**
for its new volunteer management software for the Retired Senior Volunteer Program.
- Junior Achievement of Kentuckiana**
for its financial literacy program for students.
- LifeSpring Inc.**
for its supported employment program.
- Louisville Visual Art Association**
for free art classes for children, including six classes in Southern Indiana.
- Make-A-Wish Foundation of Greater Ohio, Kentucky and Indiana**
for its wish-granting program.
- Mercy Long Term Care Initiatives doing business as Providence Retirement**
for an outdoor therapy horticulture garden and koi pond.
- Metro United Way of Southern Indiana**
for matching funds to support 4Community2 Planning Grant.
- New Albany-Floyd County Parks and Recreation**
for the purchase of automatic external defibrillators.
- New Progressive Baptist Church**
for its education and drug addiction prevention program.
- Noah's Ark Children's Village Inc.**
for improvements to a large, multipurpose room for special events and meetings.
- OSI Foundation Inc.**
for economic development activities of One Southern Indiana.
- Paul W. Ogle Cultural & Community Center**
for cultural scholarships and family programs.
- Piankeshaw Chapter of the Daughters of the American Revolution**
to replace a furnace and air conditioner at Scribner House.
- Rauch Inc.**
toward the renovation of its Place to Create building in New Albany.
- Reclaim Our Culture Kentuckiana (ROCK)**
for educational materials and programs to raise awareness of the harm to families, children and communities associated with pornography, and to provide assistance to victims of sex related offenses.
- St. Elizabeth's Catholic Charities**
for laptop computer for CASA program.
- Serenity Inc.**
toward the construction of a recovery campus with a residential building and a community support building.
- Southern Indiana Asset Building Coalition**
for marketing its free tax preparation services to low income families.
- Southern Indiana Rehab Hospital**
for Project Lilly, which is a facility dog program.
- The Falls of Ohio Foundation Inc.**
for funding for design work for a new exhibit.
- Visually Impaired Preschool Service**
for music, dance and art therapy for blind children.
- YMCA of Southern Indiana**
for DIAMONDS, an outreach program for at-risk girls.
- Youth Count**
for What's Next Asset Building Training for youth that teaches community members how asset building with youth can be strengthened and can include more assets.

The Art of Reading

Thanks to a grant from the Community Foundation of Southern Indiana, almost 2,000 children learned about reading and experienced art in a new way at the Carnegie Center for Art & History in New Albany. The Community Foundation of Southern Indiana gave the Carnegie Center a \$5,300 grant to help fund an exhibit which tied together art and reading.

The Art of Reading exhibit showcased 12 illustrations from area artists depicting scenes from children's literature, families reading books together or other artistic interpretations of reading. The illustrations were placed on one side of the gallery. The other side of the gallery was transformed into a storybook castle with four areas of activities for children: an area for children and their parents to create a book, a station for drawing, one for crafts and shelves with books.



Pat Coxon and her daughter.

Some 1,792 children, parents and grandparents visited the exhibit, which had activities every weekend throughout the six week exhibit. This included 15 school tours with a total of 381 students. "Good reading skills are central to a child's education," said Mike Waiz, President and CEO of the Community Foundation of Southern Indiana. "We support efforts to increase literacy among area residents, particularly those in early childhood, as studies indicate that the biggest impact can be made in literacy by working with children at an early age."

The exhibit was the brainchild of Becky King, Floyd County CAPE director, and Sally Newkirk, director of the Carnegie Center for Art & History. King learned about a similar exhibit in another community when she attended a conference in 2007, and approached Newkirk to talk about how such an exhibit could take place here. "This exhibit was an educational project that truly made a difference in the lives of the children and adults who came to visit," Newkirk says.

The exhibit was the brainchild of Becky King, Floyd County CAPE director, and Sally Newkirk, director of the Carnegie Center for Art & History. King learned about a similar exhibit in another community when she attended a conference in 2007, and approached Newkirk to talk about how such an exhibit could take place here. "This exhibit was an educational project that truly made a difference in the lives of the children and adults who came to visit," Newkirk says.

YPC Grants

Thirteen organizations in three Southern Indiana counties received a boost from the Community Foundation of Southern Indiana's Youth Philanthropy Councils. The organizations were awarded grants at the Community Foundation's annual Gold Acorn Youth Volunteer Celebration, which recognizes outstanding teen volunteers. The event was held April 6, 2008 at The Grand in New Albany. Both the Gold Acorn awards and the grants are projects of the Youth Philanthropy Councils, which consists of youth and adults who work together to promote philanthropic activity among youth in Clark, Floyd and Harrison counties. A special thanks to the Horseshoe Foundation of Floyd County, which provided grant funding for the Floyd County Council as well as a sponsorship for the day's events. Each county has its own council that selects organizations to receive grants in the spring. A total of \$10,245 was awarded during this grant cycle across all three counties.

Clark County recipients

Boy Scouts of America
Clarksville Sister Cities Association
Clark County Historical Society/Howard Steamboat Museum
Sellersburg United Methodist Church
Regional Youth Services

Floyd County recipients

Graceland Baptist Church
Mt. Tabor Elementary School
Regional Youth Services
S.U.R.F. (Students United Radically for Floyd County)
St. John Presbyterian Church
St. Paul's Elementary in Sellersburg

Harrison County recipients

Blue River All Stars 4-H Club
Boys and Girls Clubs of Harrison County
Graceland Baptist Church
Leadership Harrison County
Regional Youth Services

The Children's Academy

Three years ago, a local person heard of the good work taking place at The Children's Academy of New Albany, and wanted to help. That person turned to the Community Foundation of Southern Indiana to help make a donation to the school possible. The Children's Academy is a pre-kindergarten through third grade school in the New Albany-Floyd County Consolidated School Corp. The school, which was created in 2005, is housed at the former Lillian Emery Elementary School, 1111 Pearl St., New Albany. It is designed to educate at-risk children in a more intensive setting.

Donations totaling \$270,000 so far have been received by Community Foundation. The donor has pledged a total of \$350,000. The donor established a fund with the Community Foundation to benefit The Children's Academy. The donor wishes to remain anonymous. Dr. Dennis Brooks, superintendent of New Albany-Floyd County Consolidated School Corp., said the Community Foundation has served as a long-term partner with the schools in helping meet the educational needs of the community.

"The Community Foundation invited us to meet with this donor and discuss how their funds could help the school," Dr. Brooks said. "We are delighted that we were involved in that conversation and very pleased that the Community Foundation has assisted us so ably in our mission to educate the population."

Mike Waiz, President and CEO of the Community Foundation of Southern Indiana, said the foundation is delighted to help. "It is our mission to help donors meet their charitable goals," Waiz said. "Education is a cause that is near and dear to the heart of our board and staff, and we all feel especially fulfilled when we can help more students gain the education they need to become productive members of society."

The funds, given as a grant from CFSI to the Children's Academy, were primarily used for arts-oriented improvements. School officials used the funds to put up a permanent wall between the lunch room and a gymnasium space, and purchased padded, folding seats on risers and a portable stage for the gym to allow arts programming to take place in the space. But when the school needs room for athletic activities, the risers fold up vertically and the same space can function as a gym.

Other improvements included new seating for the cafeteria. Dr. Brooks explained that the school corporation added funds to the donor's money, bringing the total spent on the school to about \$500,000, so the necessary improvements could be completed.

"When folks are generous with us, we want to maximize that funding," Brooks said. "We stretched this money, and created projects that the donor would be proud to see come to fruition."



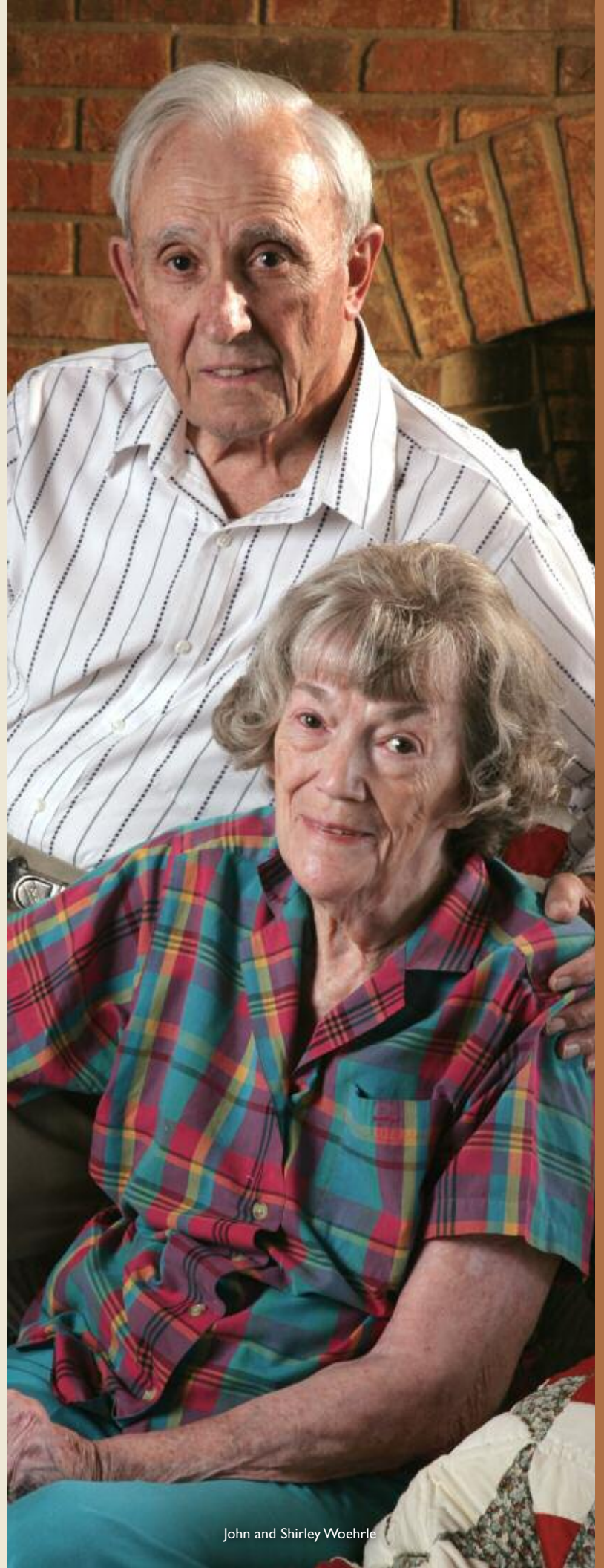
Terri Boutin, left, stands with Dr. Dennis Brooks, center, and Mike Waiz, right, as the grant was presented to the New Albany-Floyd County Consolidated School Corp. Boutin is principal of The Children's Academy of New Albany, which received the grant funds from an anonymous donor. Brooks is superintendent of New Albany-Floyd County Consolidated School Corp., and Mike Waiz is President and CEO of the Community Foundation of Southern Indiana, which helped facilitate the donation.

A Legacy of Giving

John and Shirley Woehrle consider themselves fortunate, living a modest but happy life since they married more than a half-century ago. John opened and operated several businesses in Jeffersonville and Clarksville, including Jerry's Restaurant and two drive-in theaters. He invested wisely in the stock market. Shirley was his able assistant, keeping the books for the business enterprises and working side-by-side with her husband in business decisions.

So when it was time to give back, they decided to start a fund with the Community Foundation of Southern Indiana. Since they started the fund almost 10 years ago, they've sponsored a little league baseball field, given to their church, donated to Clark Memorial Hospital, the Clark County Chapter of the American Red Cross and The Salvation Army. Causes that support the less fortunate and those that provide activities for children and teens are close to their heart.

To the Woehrles, a fund is the best way to ensure that the needs of the community are met, forever. Their fund will live on long past their own lives, with their daughter continuing to provide direction to the fund years into the future. It will be the best family legacy they can leave. "We are going to die someday, but that fund will be there," John Woehrle said. "It will never die. It is our legacy."



John and Shirley Woehrle

Community Collaborations

The Community Foundation of Southern Indiana seeks to partner with organizations that want to improve the community. The following outlines some of those partnerships.



Left, Shirley M. Ohta and right, Melissa Harbeson

Supporting Organizations

Sanctioned by the IRS as supporting organizations, each of these organizations is structured as a separate corporation with its own board of directors, by-laws, policies and financial statements. Each organization is a public charity for tax purposes. The Community Foundation provides cost-effective administrative services to these three organizations.

Jeffersonville Carnegie Library Foundation Inc. owns the Carnegie Library building in Jeffersonville, Indiana. In 2006, the organization completed a \$4 million renovation. The Remnant Trust has leased the building to house its one of a kind collection of original editions of great works on liberty and personal freedom, including manuscripts dating from the 13th century.



OSI Foundation Inc. works to provide financial support for the economic development efforts and other charitable programs and activities of One Southern Indiana. One Southern Indiana was formed in 2006 to be the one voice for Clark and Floyd counties for economic development and to provide the programs and services previously provided by the Southern Indiana Chamber of Commerce.

New Albany-Floyd County Education Foundation Inc. supports a model school system in which all students have the resources and opportunities to learn, achieve, and build a successful future. The Foundation presents the needs of the students and teachers to the community while representing the interests of the public in creating better outcomes for all students. In 2007, the Foundation launched a capital campaign to fund full-day kindergarten, provide grants for teachers for special programs and provide funds for technology upgrades throughout New Albany-Floyd County schools.



The Community Foundation of Southern Indiana successfully applied for a CAPE (Community Alliances to Promote Education) grant for Clark County and collaborated with the New Albany-Floyd County Consolidated School Corporation on a successful application for Floyd County. Each county received \$1.5 million from The Lilly Endowment Inc. Programs and services began in 2006, the first year of the five-year grants.

Clark County

The Foundation contracted with Communities in Schools of Clark County (CISCC) to provide programs that enable hundreds of children to get help with their homework, receive counseling for problems at home, learn to read and improve their health. During the 2007-2008 school year, CISCC provided free vision screenings for 1,400 first grade students, distributed 3,784 new books, offered free parenting classes for all parents in Clark County and paired 103 volunteers with students for reading experiences.

Floyd County

The portion of the Floyd County grant made to the New Albany-Floyd County Consolidated School Corporation is supporting a reading initiative designed to help the most vulnerable young children in the

area. A major goal of both efforts is to have every third grader who participates in this program reading at or above grade level. In 2008, 6,000 families received materials about reading to children, and 7,300 books were distributed to children. There were 78 workshops, which reached out to 2,600 participants, and three new partners signed up for reading-related projects.



OPENING BOOKS, GROWING MINDS.

Building Excellence Through Endowment

For the past three years, the Community Foundation of Southern Indiana (CFSI) has sponsored a program called Building Excellence Through Endowment. The program has been funded by a grant from The Lilly Endowment, Inc.

Building Excellence Through Endowment (BETE) has largely been shepherded by Jennifer Wilcox, charitable endowment specialist, who was hired in 2006 as a consultant to help develop and administer the program. Its main task has been to engage non-profits in an educational process to begin to build endowments to fund future operations. BETE has hosted national endowment expert Katherine Miree, who came to Southern Indiana eight times in the past three years to discuss how organizations can begin the process of building an endowment program. Also, CFSI has hosted The Fund Raising School, a popular program offered by Indiana University, allowing local non-profit organizations to send staff to this high-quality program in a local setting.

Wilcox has offered training for boards of non-profit organizations during board meetings. She has visited 20 boards, including the Community Foundation of Southern Indiana's own board of directors, to discuss fundraising and endowment campaigns. "For non-profit organizations, the training has allowed them to stretch their goals and thinking about how to raise funds," Wilcox said. Another benefit has been the networking that's taken place among non-profits.

"We've given them the big picture," Wilcox said. "Even if they haven't raised endowment dollar number one, they have a deeper perspective on how to raise money and build endowments in the future."

Part of the BETE program involved creating Partners in Philanthropy at the Community Foundation. Partners in Philanthropy are organizations that have an endowment fund with CFSI. Those with a balance of \$5,000 or more are called Partners 5000.



Partners in Philanthropy *(Partners 5000 are in bold)*

American Legion Bonnie Sloan Post 28
 Arts Council of Southern Indiana
 Art Awards Trust Fund
 Borden Lions Club
 Brandon's House
Brooklawn Child and Family Services
 Carnegie Center for Art & History
 Catholic Youth Ministries/C. J. Smith
 Jr. Memorial
 Center for Cultural Resources at IU
 Southeast
 Childplace
 Children's Hospital Foundation
 Clark County 4-H Foundation
 Clark County Natural Resources
 Conservation
 Clark Memorial Hospital Foundation
 Clarksville Community Schools Foundation
 Clarksville Parks Foundation
 Clarksville Riverfront Foundation/Falls of
 the Ohio Aquarium Fund
 Communities in Schools of Clark County

Corydon Public Library
 Council on Mental Retardation
 Culbertson Mansion
 Develop New Albany
First Presbyterian Church, Jeffersonville
 Floyd County Animal Rescue League
 Floyd County Youth Services Bureau
Floyd Memorial Hospital Foundation
 Friends of Fairview
 Goodwill Bridgepointe Services Inc.
Harrison County Hospital Foundation Inc.
 Harrison County Parks and Recreation
 Hispanic Connection of Southern Indiana
Home of the Innocents
 Hospice of Southern Indiana Foundation
 Inc.
 Humane Association of Clark County
**Indiana University Southeast Library
 Endowment Fund**
 Interfaith Community Council
 Ivy Tech Community College, Sellersburg
 Jeffersonville Carnegie Library Foundation

Jeffersonville Evening Optimist Club
 Jeffersonville High School Bus Fund
 Jeffersonville Rotary Club
 Jeffersonville Township Public Library
 Jewish Hospital Foundation
 Kiwanis Club of Historic New Albany
 Kiwanis Club of New Albany
 Kiwanis Club of Historic New Albany
 Lamb of God Foundation
 Legal Volunteers, District 14
LifeSpan Resources
 Lifespring Endowment Foundation of
 Indiana Inc.
Mary Anderson Center for the Arts Inc.
 Metro United Way of Clark County
 Metro United Way of Floyd County
 Morton Memorial United Methodist
 Church
 New Albany Business & Professional
 Women
 New Albany-Floyd County Education
 Foundation Inc.

**New Albany Floyd County Parks &
 Recreation**
New Chapel United Methodist Church
 New Hope Services
 Noah's Ark Inc. Children's Village
 Ohio Valley Creative Energy Fund
Personal Counseling Service
Providence Retirement Home
 Providence Self-Sufficiency Ministries
 St. Marks United Church of Christ
 Salvation Army Tri-County Command
Scribner House
 Wesley Chapel United Methodist Church
 West Clark Literacy Foundation
 Women's Foundation of Southern Indiana
Wood-Carr Community Fund
YMCA of Southern Indiana
YMCA of Harrison County

Donors & Funds

Diamond Donors

Our Diamond Donors have contributed to a fund at the Community Foundation in at least 5 of the last 10 years.

Leslie & Virginia Albro
 American Legion, Bonnie Sloan
 Post #28
 James H. Becker
 Blue Sky Foundation, Inc.
 John & Joyce Brown
 Clarksville Community School
 Corp.
 Mrs. John A. Cody, Jr.
 Paul E. Coffman, Sr.
 Collins Funeral Home, Inc.
 Sarah D. Collins
 Claudia Crump
 Donald J. Day
 Chester V. & Sally Denny
 Mike & Judith Douglas
 Jerry & Jill Finn
 First Harrison Bank
 Friends of the Library -
 Jeffersonville
 Geo. Pfau's Sons Company, Inc.
 James M. Hammond, III
 Michael Hammond
 Ty & Kimberly Handy
 Leland & Christine Harbeson
 Harrison County Community
 Foundation
 John & Martha Hartstern
 Samuel P. Hayes
 Hazel & Walter T. Bales
 Foundation
 Crystal B. Houghland

Indiana Association of United
 Ways, Inc.
 Indiana Bar Foundation
 Ivy Tech Community College
 Joseph Jacobi & Katherine
 Steward
 Jeffersonville Rotary Club
 John D. Johnston
 James Keith
 Kiwanis Club of Historic New
 Albany
 Kiwanis Club of New Albany,
 Inc.
 Robert & Deena Kleehamer
 Ruth R. Klockmann
 Milton A. & Jeanne Lamm
 Lilly Endowment, Inc.
 Thomas & Janet Lindley
 Lions Club of Borden
 George A. & Caren Marshall
 Charles S. & Shirley Mason
 McCauley Nicolas & Company
 Forrest E. & Barbara Myers
 Roy W. & Betty Nett
 New Albany Rotary Club
 Dennis C. & Dorothy Ott
 Joseph A. and Ann Pfau Paris
 Paul W. Ogle Foundation, Inc.
 Ned & Sue Pfau
 PJ's College of Cosmetology
 Kyle & Susan Ridout
 Donna K. Riley

Robert E. Moser Trust
 Larry & Leslie Robertson
 Francis W. & Helen Sample
 Schmitt Golf Tournament
 John & Mary Anne Scott
 Robert Shine
 Southeast Division Indiana
 Retired Teachers
 Timothy J. & Beverly Spears
 Mike Waiz
 James N. & Barbara Williams
 Windy Acres Farm
 Geneva W. Wiseman
 John & Shirley Woehrle
 Bruce & Connie Wright
 Leslie & Janet Wright
 Maysel I. Wright
 Your Community Bank

Legacy Society

Members of our Legacy Society have remembered the Community Foundation in their estate plans.

Mark Allen
 Emmett L. Baird
 Candice & John Barksdale
 James Becker
 Glen & MJ Bonsett
 Arletta Clements
 Claudia Crump
 Mike & Judith Douglas
 Loretta Ellenbrand
 Mr. & Mrs. Alan Feller
 Jerry & Jill Finn
 Laura Hansen Dean
 Elsa Haddad
 Diane & Robert Krall
 Dora & Casey LaDuke
 Ray & Lynn Lewis
 Penny McGinty
 Donald Ott
 Malcolm & Ruth Ann Peel
 Merrill & Peggy Peter
 Rita & Gary Shourds
 Alice L. Steele
 Mr. & Mrs. W.S. Thompson
 Mike Waiz
 Robert & Margaret Walker
 James B. & Rose M. Wathen



Donor Designated Funds

Established by donors to support specific charitable organizations.

Art Award Trust Fund
 C.J. Smith Jr. Memorial Endowment/New Albany Deanery Youth Ministries Center for Cultural Resources at IUS
 Charles L. Shedd Fund
 Children's Academy of New Albany Fund
 Children's Hospital Foundation Fund
 Clark County 4-H Foundation
 Clarksville School Foundation Fund
 E. Ruth Braeutigam Endowment Fund B
 Fuzzy's Charities for Kids Fund
 E. Ruth Braeutigam Endowment Fund C
 Eugene and Marilyn Glick Foundation Fund
 Floyd County Animal Rescue League
 Floyd County CAPE Endowment Fund
 Harrison County Parks & Recreation Fund
 Indian Creek Woods Fund
 Jason Wallot Memorial Endowment Fund
 Jeffersonville High School Bus Fund
 Kerri Windell Endowment Fund
 Monroe Shine Fund
 New Albany High School Alumni Memorial Fund
 Noah's Ark Endowment Fund
 Personal Counseling Service
 Robert Carter Legacy Fund - Arts Council
 Saint Meinrad Archabbey Endowment Fund
 Sandra R. Patterson-Randles and R. Jeffrey Randles IUS Library Endowment Fund
 St. Marks United Church of Christ
 The Fund for Genealogy & History of Harrison County
 The Salvation Army Fund
 Warder Park Pass Through Fund
 Wesley Chapel United Methodist Church Endowment Fund
 Wittlig Endowment Fund
 YMCA of Harrison County

Donor Advised Funds

Established by donors to support their favorite charities.

Ashe Padhya Fund
 Barbara G. Wheeler Pass Through Fund
 Blue Sky Foundation
 Bob and Brenda Poston Charitable Gifts Fund
 Charles A. Schmitt Jr. Memorial Fund
 Clark County Youth Philanthropy Council
 David L. McCooe Jr. Award Fund
 Dora and Casey LaDuke Advised Endowment Fund
 Eckart LLC Corporate Advised Fund
 Evanczyk Family Foundation
 Falls of the Ohio Aquarium Fund
 Floyd County Youth Philanthropy Council
 George N. and Beverly M. Lane Charitable Endowment Fund
 Harrison County Youth Philanthropy Council
 James H. Becker Charitable Fund
 Jeffersonville Rotary Special Projects Fund
 John and Shirley Woehrle Fund
 John Johnston Family Endowment Fund
 John Johnston Pass Through Fund
 Rotary Club of Jeffersonville Endowment
 Rotary Club of New Albany Indiana Grant Fund
 Schmitt Furniture Charitable Foundation
 The Garmon Family Fund
 The Paris Group Fund
 The Reinhardt Family Fund
 United Charities Endowment Fund
 Wellhouse Fund
 Willie Bostick Institute Fund
 Woehrle Family Fund
 Wood-Carr Community Fund
 Your Community Bank Charitable Foundation Fund

Agency Endowed Funds

Established by charitable organizations to accept contributions that support their mission.

Anchor Fund for Mental Health Fund
 Brandon's House
 Brooklawn Child and Family Services Endowment Fund
 Charlestown Education Endowment Fund
 Childplace Inc.
 Communities In Schools of Clark County Fund
 Clark County Natural Resources Conservation Fund
 Clark Memorial Hospital Foundation
 Communities In Schools of Clark County Endowment
 Corydon Library Improvement Fund
 Council on Mental Retardation Fund
 Develop New Albany Endowment Fund
 First Presbyterian Church, Jeffersonville, Indiana Endowment Fund
 Floyd Central High School Fund
 Floyd County Youth Services Bureau Fund
 Goodwill Bridgepointe Services Inc. Endowment Fund
 Hispanic Connection of Southern Indiana Fund
 Home of the Innocents Endowment Fund
 Hospice of Southern Indiana Foundation Inc. Endowment Fund
 Humane Association of Clark County
 Interfaith Community Council Fund
 IU Southeast Library Endowment Fund
 Ivy Tech Health Science Division Fund
 Jeffersonville Evening Optimist Fund
 Jeffersonville Township Public Library Endowment Fund
 Jewish Hospital Foundation Fund
 Junior Achievement of Kentuckiana Endowment Fund
 Lamb of God Foundation
 LifeSpan Resources Endowment Fund

Lifespring Foundation of Indiana Inc. Endowment Fund
 Mary Anderson Center
 Morton Memorial UMC Endowment
 New Albany-Floyd County Department of Parks and Recreation Fund
 New Chapel United Methodist Church
 Providence Retirement Home
 Providence SelfSufficiency Ministries Fund
 Silver Heights Campground Inc.
 Southern Indiana YMCA
 The Carnegie Center for Art and History Inc.
 The Falls of the Ohio Foundation Fund
 United Way of Clark County Endowment Fund B
 United Way of Clark County Endowment Fund
 United Way of Floyd County
 West Clark Literacy Foundation
 Women's Foundation of Southern Indiana Designated Pass-thru Fund

Endowed Field of Interest Funds

Established by donors to support a particular charitable area of interest.

Commerce America Foundation Fund
 John and Shirley Woehrle Unrestricted Endowment Fund
 Norman E. and Katherine S. Pfau Endowment Fund
 Silvercrest Endowment Fund
 Silvercrest Grant Fund
 VNASEI Endowment Fund

Scholarships

In 2008, the Community Foundation of Southern Indiana distributed 99 scholarships with a combined value of \$211,732. Students who received the scholarships plan to study everything from music to business. Some students would not have pursued education beyond high school without these important scholarships. Our thanks go to the following scholarship funds and the fund holders for their contributions to the next generation of community leaders.



Scholarship Funds Administered by the Community Foundation of Southern Indiana

American Legion Scholarship - \$2,000 per year for two years

This scholarship awards two Floyd County students given by Bonnie Sloan Post #28 in New Albany. Preference is given to students seeking a technology or associates degree.

Michael L. Becher Law Enforcement Scholarship - \$1,000

This scholarship is awarded to a student majoring in either law enforcement or criminal justice. The student must reside and attend school in Clark County.

Blue Sky Scholarship - up to \$5,000

Awarded to a student of either Clark or Floyd County. The scholarship celebrates that which is unique in one or more high school graduates. Preference is given to majors in technical or business fields.

Walt and Hazel Bales Business Scholarship - \$1,000

Awarded to a student who majors in the field of business or automotive technology.

Cleo Award - up to \$4,000 per year for four years

The Cleo Award was established to assist students who for a variety of reasons (e.g. financial limitations, family obligations, job loss, etc.) have found it difficult to attain their educational goals, or need additional training to continue their career. The award may be used for post-secondary education, including associate degrees and bachelor's degrees, either full- or part-time.

John C. Gatz Memorial Scholarship - \$1,500 and \$1,000

Two scholarships, one to a student at Providence High School, and one to a student who lives in Clark or Floyd counties. Applicants must take a photograph and write an accompanying essay around the theme "Capture Life."

Raymond Rhodes Memorial Scholarship - \$2,000

This award offers a scholarship to a student who will attend a full-time, post-secondary education pursuing a career in the field of printing technology or graphic arts. Strong preference is given to those pursuing a career in printing technology (press, prepress, or bindery operations).

Hugh and Maybelle Scott Memorial Music Scholarship - \$1,000

This award offers a scholarship for a student from Clark, Floyd, or Harrison County who will pursue a career in music.

Helen L. Siebert Scholarship - \$500

This award offers a scholarship for a student who will attend Purdue University with preference given to those students majoring in the field of Family and Consumer Science.

Other Funds Held at the Community Foundation of Southern Indiana

A. Fielder Myers Scholarship - \$160

This scholarship is awarded to a graduating senior from New Albany High School with emphasis in the study of music.

Alice Greene Scholarship - \$100

This scholarship is awarded to a graduating senior from New Albany High School.

Alice Ranck Hettle Scholarship - \$1,000

This scholarship is awarded to a graduating senior from New Albany High School with emphasis in Latin studies.

American Heritage Scholarship - \$300

This scholarship is awarded to a graduating senior from New Albany High School with emphasis in Social Studies.

Arthur and Lois Berlin Scholarship - \$300

This scholarship is awarded to a graduating senior of Corydon Central High School.

Bette Bennett Hammond Memorial Scholarship - minimum of \$1,000

This scholarship is awarded to a graduating senior from New Albany High School.

Blaine and Geneva Wiseman Scholarship - \$1,000

This scholarship is awarded to a graduating senior of Corydon Central High School.

Claire Duffton "Freechild" Challenge Scholarship Fund - \$400

This scholarship is awarded to a graduating senior from Jeffersonville High School.

Coach Alex Thom Memorial Scholarship - \$2,500

This scholarship is awarded to a graduating senior of New Albany High School who has participated in athletics.

Edward Endres Memorial Scholarship - \$1,000

This scholarship is awarded to a graduating senior who has been an active member of the Boys and Girls Club of New Albany.

Fleshman Memorial Scholarship - \$4,000 a year for four years

This scholarship is awarded to a graduating senior of Jeffersonville High School who has significant financial need.

Floyd Central PTA/PTO Scholarship - \$400

This scholarship is awarded to a graduating senior from Floyd Central High School with an interest in teaching.

Floyd Central Student Council Scholarship - \$2,000

This scholarship is awarded to a graduating senior from Floyd Central High School.

Forrest McCaffry Scholarship - \$1,500

This scholarship is awarded to a graduating senior from New Albany High School who has earned at least one varsity letter.

In the Name of Jesus Scholarship - \$500

This scholarship is awarded to a graduating senior from New Albany High School.

Joe Zimmerman Memorial Scholarship - \$500

This scholarship is awarded to a graduating senior of Corydon Central High School.

Joseph B. McLain Scholarship - \$125

This scholarship is awarded to a graduating senior from New Albany High School.

Josh Long Football Scholarship - \$125

This scholarship is awarded to a graduating senior from Cordon Central High School who has participated in football.

Kelsey Lynn Martin Scholarship - \$500

This scholarship is awarded to a graduating senior of Floyd Central High School.

Kiwanis Club of New Albany Scholarship - Harry Weber - \$500

This scholarship is awarded to a graduating senior from New Albany High School.

Kiwanis Club of New Albany Scholarship - Robert Lohmeyer - \$500

This scholarship is awarded to a graduating senior from New Albany High School.

Lewis Endres Memorial Scholarship - \$500

This scholarship is awarded to a graduating senior of New Albany High School.

Lucille Reisz Altrusa Award - \$200

This scholarship is awarded to a graduating senior of New Albany High School.

Mark Douglas Scholarship - \$150

This scholarship is awarded to a graduating senior of New Albany High School.

Melvin and Marjorie Garriott Scholarships - varied amounts

This scholarship is awarded to graduating seniors from Scottsburg and Salem High Schools.

New Albany High School PTA - \$400

This scholarship is awarded to a graduating senior of New Albany High School with an interest in teaching.

North Harrison Endowment Scholarship

This scholarship is awarded to a graduating senior of North Harrison High School.

Pearl Morris Scholarship - \$260

This scholarship is awarded to a graduating senior of New Albany High School with an interest in nursing.

Robert L. Holmes Scholarship - \$150

This scholarship is given to a graduating senior of New Albany and Floyd Central High School each year.

Roland H. Money Memorial Scholarship - \$875

This scholarship is awarded to graduating seniors from Borden High School.

Scribner Family Endowment Scholarship - \$120

This scholarship is awarded to a graduating senior of New Albany High School who demonstrates good citizenship.

Steven Bailey Scholarship - \$750

This scholarship is awarded to a graduating senior of Floyd Central High School.

Susan Garwood Memorial Scholarship - \$1,200

This scholarship is awarded to a graduating senior of Jeffersonville High School who has been an editor of the school newspaper.

Tim Brunmeier Memorial Scholarship - \$3,000

This scholarship is awarded to a graduating senior of Floyd Central High School who has participated in band.

Your Community Bank Foundation Scholarship - \$750

This scholarship is awarded to graduating seniors in all counties which Your Community Bank serves.

Lilly Endowment Community Scholars for 2008

Each student received full tuition for all four years at an accredited Indiana institution plus an additional \$800 for books. Lilly Endowment Inc., through Independent Colleges of Indiana, provides funding for two students in each county served by CFSI: Clark, Floyd and Harrison. Students may attend any public or private accredited college or university in Indiana. Below are the 2008 scholarship winners, followed by the name of their high school, followed by the college or university they will attend.

CLARK COUNTY



Rachel Page graduated from *Borden High School* and attends *Purdue University*.



Matthew Arachikavitz graduated from *New Albany High School* and attends *University of Evansville*.

FLOYD COUNTY



Amy Bishop graduated from *New Albany High School* and attends *Indiana University-Bloomington*.



Emilee Emery graduated from *New Albany High School* and attends *Purdue University*.

HARRISON COUNTY



Brittany Edge graduated from *North Harrison High School* and attends *Purdue University*.



Amanda Johnson graduated from *Lanesville Junior/Senior High School* and attends *Valparaiso University*.

Paul W. Ogle Scholarship Winners for 2009

The Paul W. Ogle Scholarships were established in 1993 to honor the legacy of Paul W. Ogle, a businessman and philanthropist who believed in the power of education. Ogle scholars are awarded \$5,000 per year and are renewable for eight semesters if the recipient maintains a 2.85 grade point average. The scholarships can be used at any school of the student's choosing.

So far, \$1.7 million has been awarded in Ogle Scholarship money to 109 students. The 2008 Ogle Scholars are listed below.

Shana N. Todd graduated from *Switzerland County High School* and now attends the *University of Southern Indiana*.

Benjamin N. Rice graduated from *Borden Junior-Senior High School* and now attends *Indiana State University*.

William P. Hambley graduated from *Lanesville Junior-Senior High School* and now attends *Georgetown University*.

Erin K. Huckabone graduated from *Christian Academy of Indiana* and now attends *Hanover College*.

Jesse W. Wilson graduated from *Silver Creek High School* and now attends *University of Louisville*.



Financial Highlights

Total assets as of December 31, 2008.....	\$18,314,671
Total gifts in calendar year 2008	\$585,516
Total number of gifts	401
Average amount of gift	\$1,460
Total grants in calendar year 2008	\$1,135,918

FUNDS BY TYPE

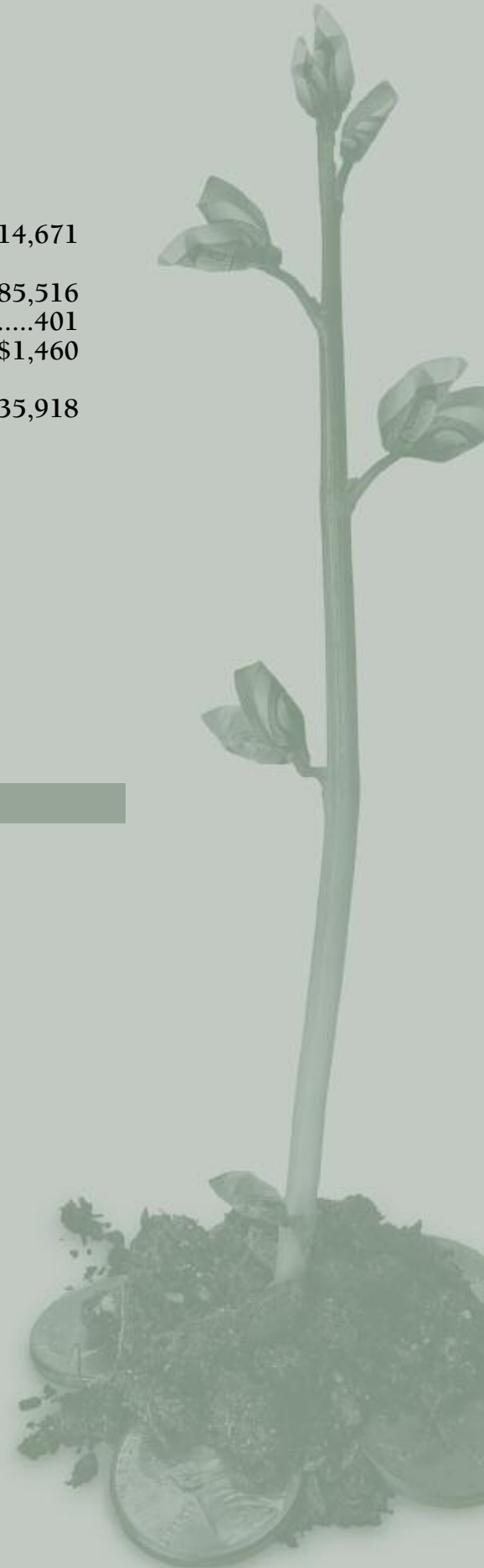
Total of \$14,246,295

Agency Endowed Funds	1,129,602
Field of Interest Endowed Funds	700,910
Unrestricted Endowed Funds	2,966,559
Donor Advised Endowed Funds	2,117,319
Donor Designated Endowed Funds	764,318
Endowed Scholarship Funds	5,517,859
Non-permanent Funds	1,049,728

GRANTS BY PROGRAM

Total of \$1,135,918

Arts and Culture	42,325
Community Development	125,634
Education	354,009
Health	75,704
Human Services	80,972
Recreation	198,973
Youth Development	43,769
Environment	2,800
Scholarships	211,732





Members of the Board of Directors are shown in this photo.

Left to right on the back row are: Hon. J. Terrence Cody, Sandra O'Bannon, Dr. Rita Hudson Shourds, Kyle Ridout, Dr. Stephen Bodney, Butch Shaw and John Malone. On the front row are Barbara K. Williams, Shirley Ohta, Sue Sanders, Leslie Fink Robertson, June Junikon Huggins and Mike Waiz. Not pictured are Don Day, Kevin Hammersmith, Dr. Joe Jacobi and Thomas J. Lindley III.

Board of Directors

The members of the Board of Directors of the Community Foundation of Southern Indiana assure that the Foundation's resources are used efficiently and effectively to accomplish our vision and mission.

Board of Directors (who served during 2008)

<i>Chair</i> – Dr. Rita Hudson Shourds	Leslie D. Albro	June Junikon Huggins	Sue Sanders
<i>Vice Chair</i> – Leslie Fink Robertson	Dr. Stephen Bodney	Dr. Joe Jacobi	Barbara K. Williams
<i>Treasurer</i> – Butch Shaw	Hon. J. Terrence Cody	Thomas J. Lindley III	Doug York
<i>Secretary</i> – Kyle Ridout	Dr. Uric Dufrene	John Malone	
<i>Immediate Past Chair</i> – Don Day	Laurie K. Eckart	Saundra (Soni) O'Bannon	Mike Waiz, <i>President and CEO, ex-officio</i>
	Kevin Hammersmith	Shirley M. Ohta	

Staff members (as of December 2008)

Mike Waiz <i>President and CEO</i>	Melany Wessels <i>Finance Officer</i>	Linda Abbott <i>Administrative Assistant</i>
Jim Wathen <i>Asset Development Officer</i>	Melissa Harbeson <i>Program Officer</i>	Margaret Brinkworth <i>Administrative Assistant</i>



O u r V I S I O N

The Community Foundation of Southern Indiana serves as a powerful resource to inspire philanthropy, ensuring generosity will last forever.



O u r M I S S I O N

The Community Foundation of Southern Indiana will help create great communities through:

- Building a permanent source of charitable funds
- Connecting donors with community needs
- Supporting and recognizing good works
- Providing leadership on key community issues



Community Foundation
of Southern Indiana
Ensuring generosity. Forever.SM

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Confirmed in Compliance with National Standards for U.S. Community Foundations